



**Super Scot Society**  
HP Education Foundation



## Letter of Intent for a Future Estate Gift

The Super Scot Society, named in memory of our own Super Scot- Chuck Lingo Smith '83, recognizes those who have made a planned gift to the Highland Park Education Foundation (HPEF) & HPHS Alumni Association, & to inspire others to make such gifts. If you have named the Highland Park Education Foundation in your estate plans, please complete this form so that the Foundation can accurately record and appropriately recognize your gift intention. Thank you!

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Second Name (if applicable) \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Gift Intention:** Please indicate the type of gift you have made to HPEF.

Will/Living Trust       Life Insurance Policy       Retirement Plan/IRA       Other \_\_\_\_\_

Would you like to indicate the value of your gift, as of this date?  No  Yes: \$ \_\_\_\_\_

*(If your gift is a percentage of your estate, you may indicate the approximate value of that percentage. By stating an amount, your estate is not legally bound by this statement and you may add, subtract, or revoke this bequest at any time at your sole discretion. HPEF kindly requests notification of changes.)*

### Purpose

While HPEF appreciates unrestricted gifts to be used for our greatest needs, we honor restricted gifts as well.

Have you designated your gift for a specific use by HPEF?  No  Yes, please describe \_\_\_\_\_

### Recognition

All planned giving donors qualify for inclusion and recognition as members of the Super Scot Society. Membership allows HPEF to express continued thanks for your support of our missions, and it allows your gift intention to inspire and encourage others who may consider making similar gifts. As a member of the Super Scot Society, only your name is published; no information about the value of your gift will be publicized.

May we include your name in the Super Scot Society listings?  No  Yes

Recognition Name: \_\_\_\_\_

Please tell us about what motivated you to make this gift: \_\_\_\_\_

### Signature(s)

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return completed form to Highland Park Education Foundation -

By **Mail:** 4201 Grassmere Lane, Dallas TX 75205

By **Email:** meg.boyd@hpef.org

*Unless indicated otherwise, the information provided here will remain confidential and will be used only to accurately record and appropriately recognize your gift intention.*